# Real Time Operating Systems - Processes <u>VxWorks and RTX</u>

### **EE8205: Embedded Computer Systems**

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### Overview

- Processes and Tasks
- Concurrency
- Scheduling Priorities and Policies
- Multitasking Techniques
- CPU Scheduling

Chapter 6 of the Text by M. Wolf and Chapters 9 & 10 of Text by D. W. Lewis

### Introduction to Processes

All multiprogramming operating systems are built around the concept of processes.

Process is also called a task.

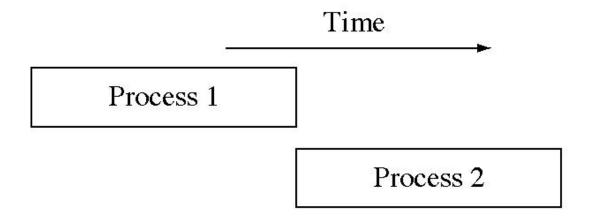
#### **OS** and **Processes**

• OS must interleave the execution of several processes to maximize CPU usage.

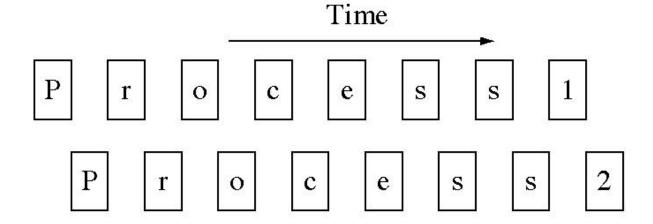
Keeping reasonable/minimum response time

- OS must allocate resources to processes.
  - By avoiding deadlock
- OS must also support:
  - IPC: Inter-process communication
  - Creation of processes by other processes

### Task/Process Concept



Serial Execution of Two Processes



Interleaving the Execution of Process 1 and 2

# Processes - Managing Timing Complexity

### **Multiple rates**

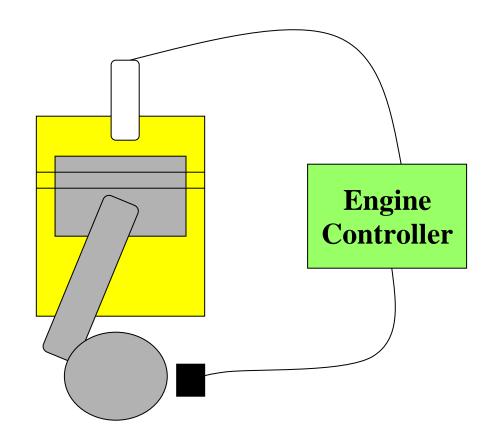
- multimedia
- automotive

### **Asynchronous Input**

- user interfaces
- communication systems

### **Engine Control Tasks**

- spark control
- crankshaft sensing
- fuel/air mixture
- oxygen sensor
- Kalman filter



# Concurrency

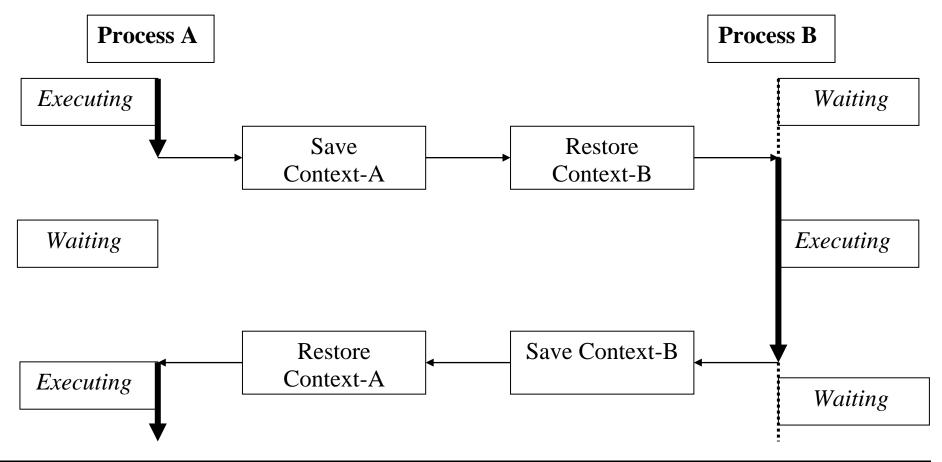
- Only one thread runs at a time while others are *waiting*.
- Processor switches from one process to another so quickly that it appears all threads are running simultaneously. Processes run *concurrently*.
- Programmer assigns *priority* to each process and the scheduler uses it to determine which process to run next.

#### **Real-Time Kernel**

- Processes call a library of run-time routines (known as the real-time *kernel*) manages resources.
- Kernel provides mechanisms to switch between processes, for coordination, synchronization, communications, and priority.

### **Process Context**

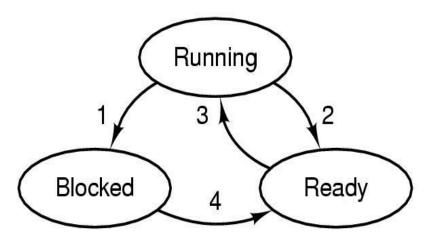
- Each process has its own stack and *context*.
- A *context switch* from process 'A' to process 'B' first saves registers in context A, and then reloads all CPU registers from context B.



### **Basic Process States**

There are three basic states of a process

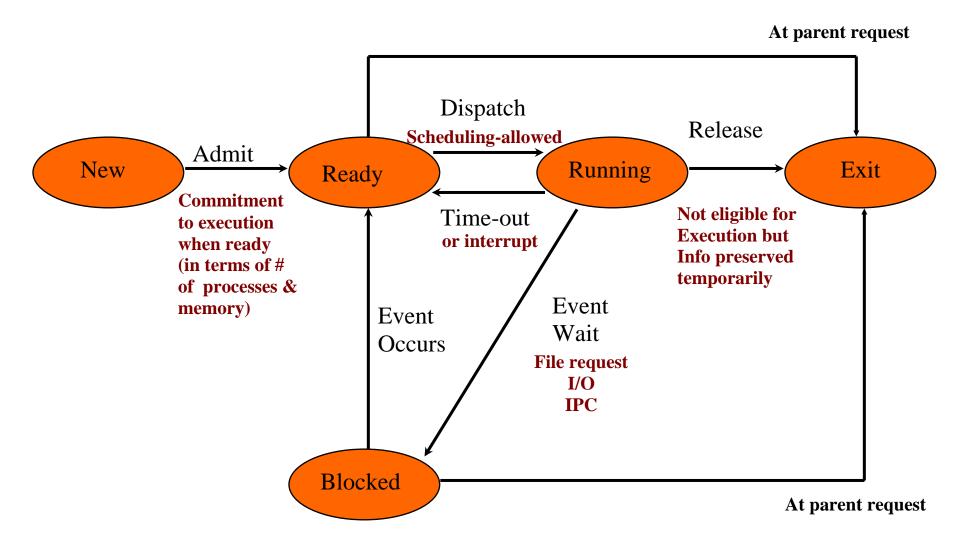
- The Running state
  - The process that gets executed. (Max of one for one CPU)
- The Ready state
  - A process is ready to be executed.
- The Blocked state (Waiting)
  - When a process cannot execute until some event occurs.
     (e.g. completion of an I/O)



- 1. Process blocks for input
- 2. Scheduler picks another process
- 3. Scheduler picks this process
- 4. Input becomes available

### More Process States

#### 5-State Process Model



### **Process Transitions**

### • Ready $\Rightarrow$ Running

Scheduler selects a new process to run.

When the turn comes.

### • Running $\Rightarrow$ Ready

- Running process has expired its time slot.
- A higher priority process is in the ready state.

### Running ⇒ Blocked (waiting)

- When a process requests something for which it must wait.
  - > A service that the OS is not ready to perform.
  - > An access to a resource not yet available.
  - > Initiates I/O and must wait for the result.
  - Waiting for a process to provide input (IPC).

### • Blocked $\Rightarrow$ Ready

When the event, for which process is waiting, occurs.

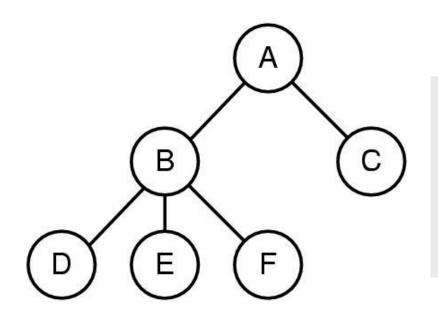
### Process Modes of Execution

Most processors support at least two execution modes:

- Privileged mode
  - System mode, kernel mode, supervisor mode,
    - > Manipulating control registers
    - > Memory management ...
- User mode
  - > Less-privileged mode
  - > User programs execute in this mode

Therefore CPU provides a (or a few) mode bit, which may only be set by an interrupt or trap or OS call

### **Process Hierarchies**



- Process A created two child processes, B and C.
- Process B created three child processes, D, E & F.

- Forms a hierarchy
   UNIX calls this a "process group"
- Windows has no concept of process hierarchy All processes are created equally.

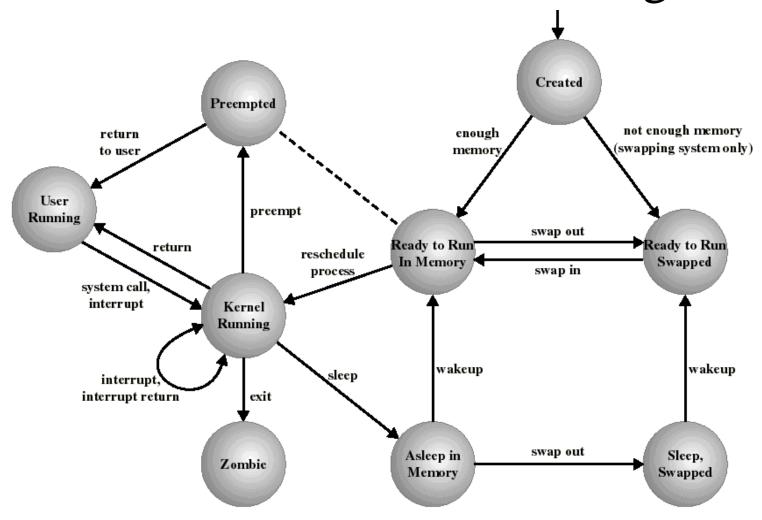
### **UNIX Processes**

- 2 modes: User mode and Kernel mode.
- System processes run in Kernel mode.
- User processes run in user mode for user instructions and in kernel mode for OS/kernel instructions
- 9 states for processes

#### **UNIX Process State**

- Two running states for user or kernel modes.
- Pre-empted state is for processes returning from Kernel to user mode.
  - Kernel schedules another higher-priority process.
- A process running in Kernel mode cannot be pre-empted. This makes UNIX unsuitable for real-time. More later

### **UNIX Process Transition Diagram**



Two running states: User and Kernel

Preempted State: Kernel schedules another high priority process.

A Process running in Kernel mode cannot be preempted. That makes Unix/Linux unsuitable for real-time applications

### **UNIX Process Creation**

Every process, except process 0, is created by the fork() system call.

- *fork*() allocates entry in process table and assigns a unique PID to the child process
- child gets a copy of process image of parent: both child and parent are executing the same code following fork().
- *fork*() returns the PID of the child to the parent process and returns 0 to the child process.

Process 0 is created at boot time and becomes the "swapper" after forking process 1 (the INIT process)

When a user logs in: process 1 creates a process for that user.

# **UNIX-style Process Creation**

### int fork()

Creates an exact copy of the calling process.

int execve(char \*progName, char \*argv[])

- Runs a new program in the calling process
- Destroying the old program

int exit(int retCode)

Exits the calling process

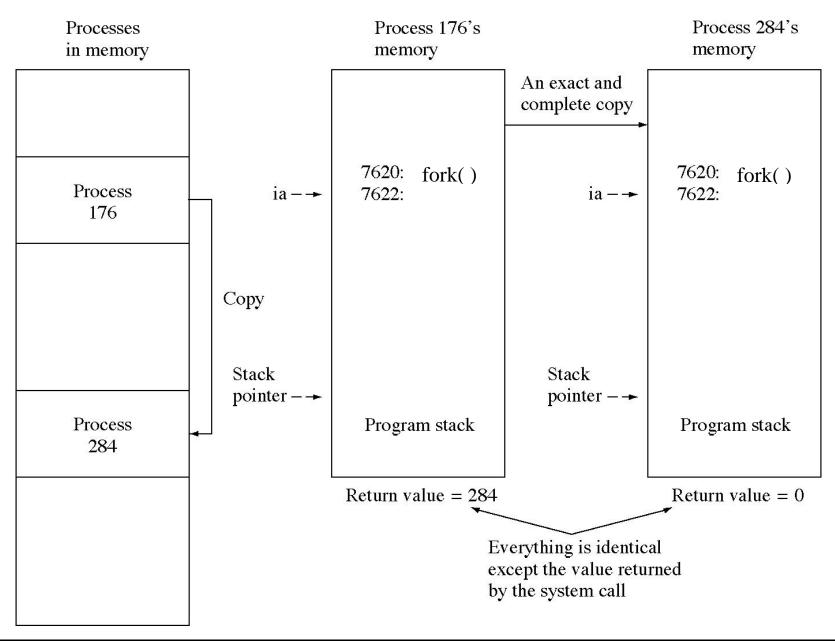
int wait(int \*retCode)

Waits for any exited child, returns its pid

**Process management** 

Call	Description
pid = fork()	Create a child process identical to the parent
pid = waitpid(pid, &statloc, options)	Wait for a child to terminate Blocks itself
s = execve(name, argv, environp)	Replace a process' core image
exit(status)	Terminate process execution and return status

### UNIX Fork



### **Unix Fork Example**

```
#include <sys/types.h>
#include <stdio.h>
#include <unistd.h>
int main()
 pid t pid;
 pid = getpid();    /* Parent process created, get its ID */
 pid = fork();    /* Create a child process */
  if (pid == 0)
  { /* only the child process code should get here */
   while(1) {
      fprintf(stderr, "I am child process \n");
      usleep(10000000); /* wait for 10 seconds */
  /* Only parent should get here */
  fprintf(stderr, " I am PARENT: I wait for 20 seconds\n");
 usleep(20000000);
  fprintf(stderr, "I am PARENT: Kill child: %u\n", pid);
  kill(pid,9);
  return(0);
```

# **Process Switching**

A process switch may occur whenever the OS gain control of the CPU.

- Supervisor Call
  - ◆ Transfer control to a piece of OS code (e.g. file open).
  - Process may be switched to a blocked state.
- Trap
  - An error resulted from the last instruction.
  - ◆ Process moves to Exit state.
- Interrupt by an external independent event.
  - ◆ Clock Interrupt: process has executed for the maximum allowable time slice. Switch to Blocked state.
  - ◆ I/O Interrupt: OS moves waiting processes to READY
  - ♦ Memory Fault: Memory address block is not in virtual memory so it must be brought into main memory.

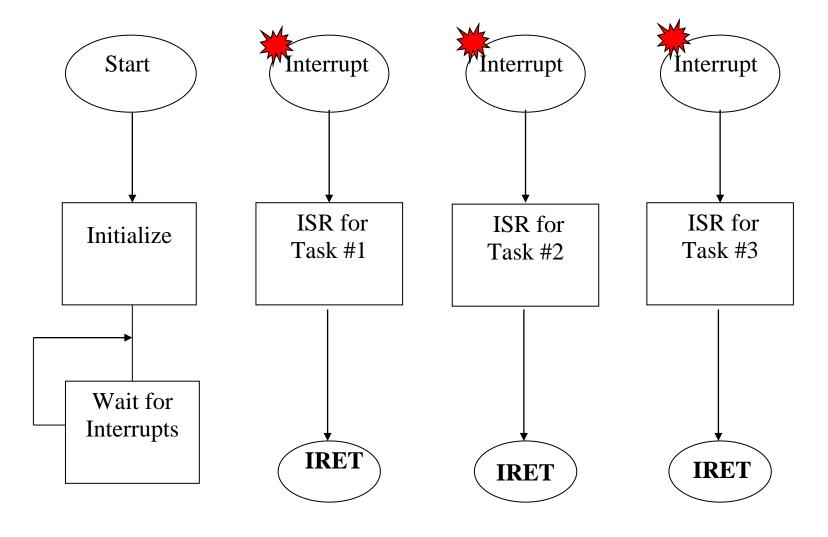
Move process to blocked state. (Waiting for the I/O to complete)

# Process/Task Switching

### How to change a process state

- Save context of processor including PC and other registers
- Update the PCB/TCB (process/task control block) with the new state and other associated information. e.g. accounting
- Move PCB to appropriate queue. Ready, blocked, suspend.
- Select another process for execution. Scheduling decision
- Update the process (task) control block of the process (task) selected.
- Update memory-management data structures
- Restore context of the selected process by reloading previous PC and registers.

# Foreground/Background Multitasking System



# Foreground/Background System

- Most of the actual work is performed in the "foreground" ISRs, with each ISR processing a particular hardware event.
- Main program performs initialization and then enters a "background" loop that waits for interrupts to occur.
- System responds to external events with a predictable amount of latency.

### Moving to Background

- Move non-time-critical work (such as updating a display) into background task.
- Foreground ISR writes data to queue, then background removes and processes it.
- An alternative to ignoring one or more interrupts as the result of input overrun.

# Limitations of the Foreground/Background Multitasking

- Best possible performance requires moving as much as possible into the background.
- Background becomes collection of queues and associated routines to process the data.
- Optimizes latency of the individual ISRs, but background requires a managed allocation of processor time.

# Co-operative Multitasking

- Hides context switching mechanism;
- Still relies on processes to give up CPU.
- Each process allows a context switch at cswitch() call.
- Separate scheduler chooses which process runs next.

### **Context switching**

Who controls when the context is switched? How is the context switched?

### Problems with co-operative multitasking

Programming errors can keep other processes out:

- Process never gives up CPU;
- Process waits too long to switch, missing input.

# Context Switching

Must copy all registers to activation record, keeping proper return value for PC.

Must copy new activation record into CPU state.

How does the program that copies the context keep its own context?

### Context switching in ARM7

Start new process: Save old process:

ADR r0, NEXTPROC STMIA r13,{r0-r14}^ LDR r13,[r0] MRS r0,SPSR LDMDB r13,{r0,r14} MSR SPSR,r0

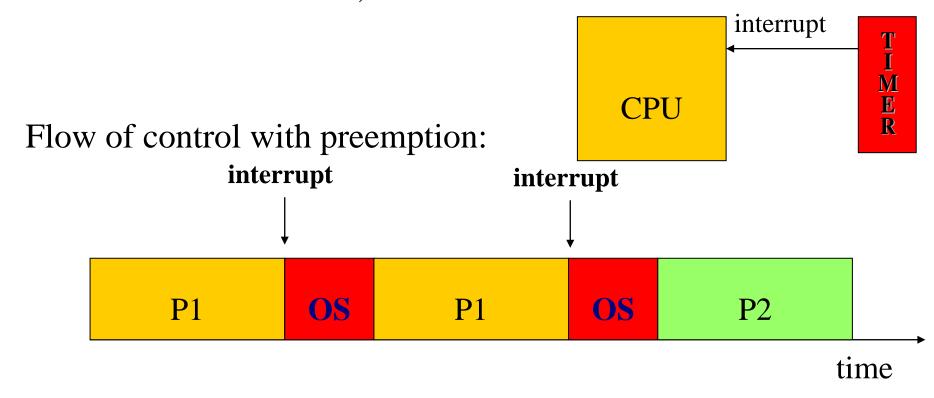
LDMIA r13,{r0-r14}^

MOVS pc,r14

STMDB r13,{r0,r15}

### Preemptive Multitasking

- Most powerful form of multitasking
- OS controls when contexts switches
- OS determines what process runs next
- Use timer to call OS, switch contexts:



# Preemptive Context Switching

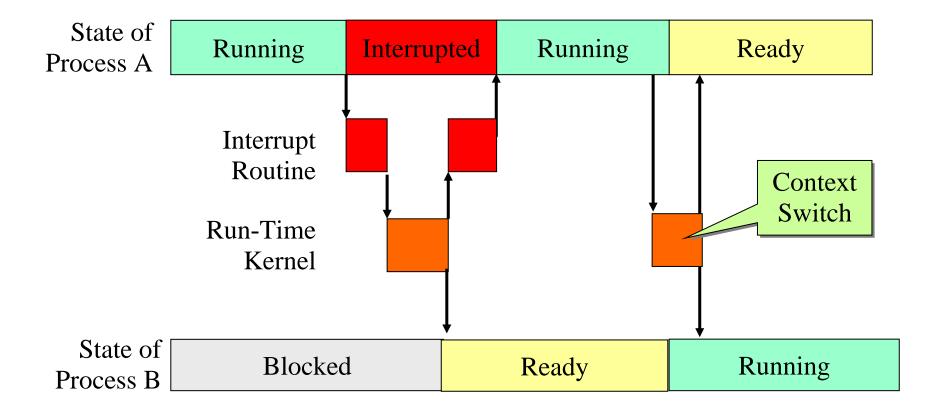
- Timer-interrupt gives control to OS, which saves interrupted process's state in an activation record.
- OS chooses next process to run.
- OS installs desired activation record as current CPU state.

### Why not use interrupts

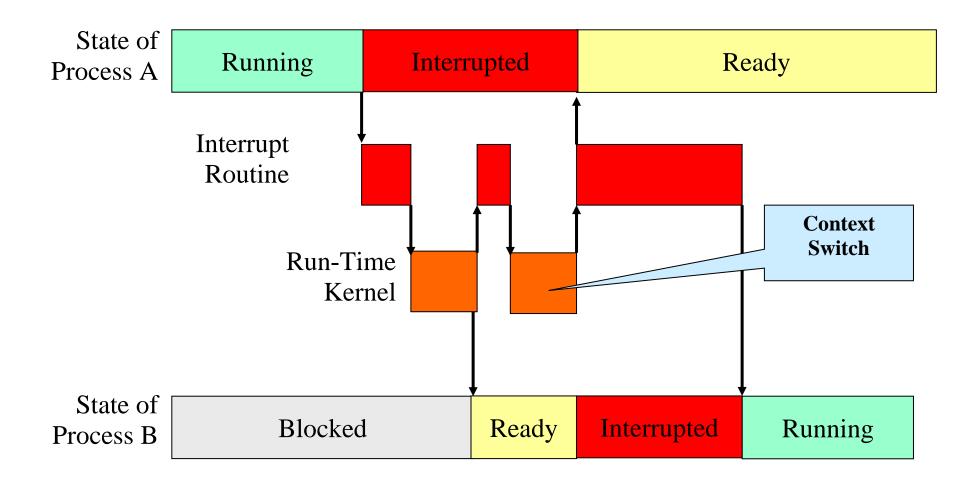
We could change the interrupt vector at every period, but:

- We would need management code anyway;
- We would have to know the next period's process at the start of the current process.

# Non-Preemptive Context Switch



### Preemptive Context Switch



# VxWorks Multitasking

Modern real-time systems are based on the complementary concepts of multitasking and inter-task communications.

In VxWorks, tasks have immediate, shared access to most system resources, while also maintaining separate context to maintain individual task control.

A multitasking environment allows a real-time application to be constructed as a set of independent tasks, each with its own thread of execution and set of system resources.

It is often essential to organize the real-time applications into independent but cooperating, programs known *tasks*.

# VxWorks Multitasking and Interrupts

Another key facility in real-time systems is hardware interrupt handling.

- Interrupts are the usual mechanism to inform a system of external events.
- It is important to have the fastest possible response to external interrupts.

In VxWorks, *interrupt service routines (ISRs)* run in a special context of their own, outside any task's context.

### VxWorks Task Context

#### A task's context includes:

- a thread of execution; that is, the task's program counter
- the CPU registers and (optionally) floating-point registers
- a stack for dynamic variables and function calls
- I/O assignments for standard input, output, and error
- a delay timer
- a time-slice timer
- kernel control structures
- signal handlers
- debugging and performance monitoring values

In VxWorks, one important resource that is *not* part of a task's context is memory address space.

All code executes in a single common address space.

### VxWorks Task States

#### **READY:**

The state of a task that is not waiting for any resource other than the CPU.

#### **PEND:**

The state of a task that is blocked due to the unavailability of some resource.

**DELAY:** The state of a task that is asleep for some duration.

#### **SUSPEND:**

The state of a task that is unavailable for execution. This state is used primarily for debugging. Suspension does not inhibit state transition, only task execution. Thus, *pended-suspended* tasks can still unblock and *delayed-suspended* tasks can still be awaken.

**DELAY** + **S**: The state of a task that is both delayed and suspended.

**PEND** + **S**: The state of a task that is both pended and suspended.

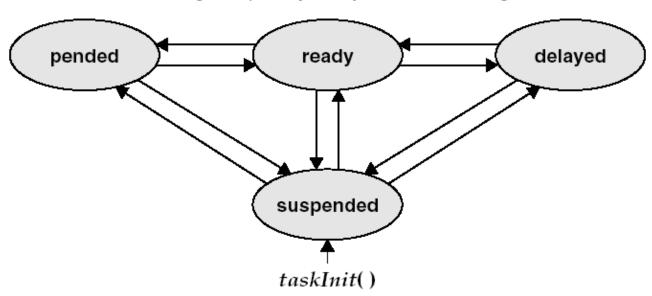
**PEND** + **T**: The state of a task that is pended with a timeout value.

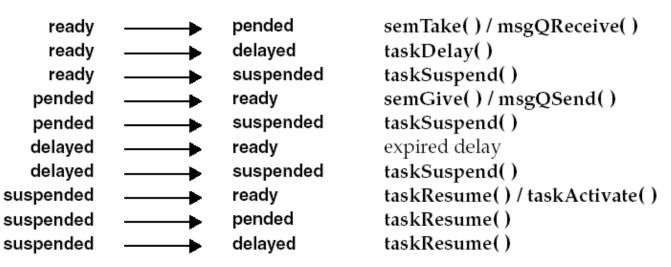
**PEND** + S + T: The state of a task that is both pended with a timeout value and suspended.

state + I: The state of task specified by state, plus an inherited priority.

### Task-State Transitions

The highest-priority ready task is executing.





# Wind (VxWorks) Task Scheduling

- The default algorithm in *wind* is priority-based preemptive scheduling.
- You can also select to use round-robin scheduling for your applications.

Both algorithms rely on the task's priority.

The *wind* kernel has 256 priority levels, numbered 0 to 255. Priority 0 is the highest and priority 255 is the lowest.

Tasks are assigned a priority when created. You can also change a task's priority level while it is executing by calling **taskPrioritySet()**.

The ability to change task priorities dynamically allows applications to track precedence changes in the real world.

### VxWorks Task Control

VxWorks library **taskLib** provide routines for task creation and control, as well as for retrieving information about tasks.

#### **Task Creation and Activation**

- taskSpawn() Spawns (creates and activates) a new task.
- taskInit() Initializes a new task.
- taskActivate() Activates an initialized task.

#### **Task Name and ID Routines**

- taskName() Gets the task name associated with a task ID.
- taskNameToId() Looks up the task ID associated with a task.
- **taskIdSelf()** Gets the calling task's ID.
- taskIdVerify() Verifies the existence of a specified task.

#### **Task Information Routines**

- taskIdListGet() Fills an array with the IDs of all active tasks.
- taskInfoGet() Gets information about a task.
- taskPriorityGet() Examines the priority of a task.
- taskRegsGet() Examines a task's registers (cannot be used for current task).

### VxWorks Task Control

#### **Task-Deletion Routines**

- exit() Terminates the calling task and frees memory (task stacks and task control blocks only).
- taskDelete() Terminates a specified task and frees memory (task stacks and task control blocks only).
- taskSafe() Protects the calling task from deletion.
- taskUnsafe() Undoes a taskSafe() (makes the calling task available for deletion).

#### **Task Control Routines**

- taskSuspend() Suspends a task.
- taskResume() Resumes a task.
- taskRestart() Restarts a task.
- taskDelay() Delays a task; delay units and resolution in ticks.
- nanosleep() Delays a task; delay units are nanoseconds.

#### Task Scheduler Control

VxWorks provide routines for task scheduler control.

taskPrioritySet() Changes the priority of a task.

kernelTimeSlice() Controls round-robin scheduling.

Round-robin scheduling is enabled by calling **kernelTimeSlice**(), which takes a parameter for a time slice, or interval. This interval is the amount of time each task is allowed to run before relinquishing the processor to another equal-priority task.

# taskLock() Disables task rescheduling. taskUnlock() Enables task rescheduling.

- The *wind* scheduler can be explicitly disabled and enabled on a per-task basis with the routines **taskLock()** and **taskUnlock()**.
- When a task disables the scheduler by calling **taskLock()**, no priority-based preemption can take place while that task is running.
- Note that preemption locks prevent task context switching, but do not lock out interrupt handling.
- Preemption locks can be used to achieve mutual exclusion; however, keep the duration of preemption locking to a minimum.

### RTX - RTOS Kernel

The RTX kernel is a real time operating system (RTOS)

**RTX**: Real Time eXecutive for µcontrollers based on ARM CPU cores

It works with the microcontrollers:

- ARM7TDMI,
- ARM9,
- Cortex-M3/M4 μcontroller

Basic functionality -- to start and stop concurrent tasks (processes). It also has functions for Inter Process Communication (IPC) to:

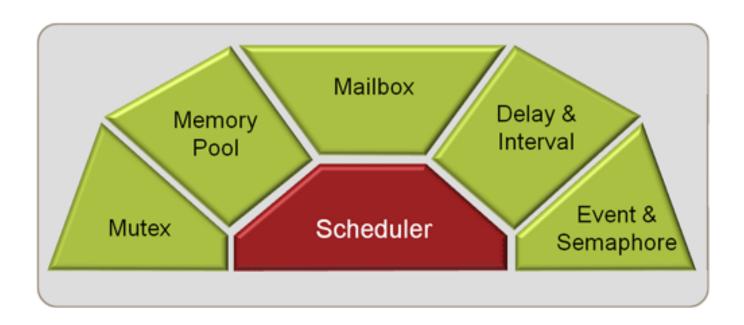
- synchronize different tasks,
- manage common resources (peripherals or memory regions),
- and pass complete messages between tasks.

### RTX/RTOS Advantages

The application is split up into several smaller tasks that run concurrently. There are many advantages of RTX/RTOS kernel:

- Real world processes may consist of several concurrent activities. This pattern can be represented in software by using the RTX kernel.
- Different activities occur at different times, for example, just at the moment when they are needed. This is possible because each activity is packed into a separate task, which can be executed on its own.
- Tasks can be prioritized.
- It is easier to understand/manage small pieces of code than one large software.
- Splitting up the application software into independent parts reduces the system complexity, errors, and may facilitates testing.
- The RTX kernel is scalable. Additional tasks can be added easily at a later time.
- The RTX kernel offers services needed in many real-time applications, for example, interrupt handling, periodical activation of tasks, and time-limits on wait functions.

### RTX - Deterministic RTOS



- Royalty-free, deterministic RTOS
- Flexible Scheduling: round-robin, pre-emptive, and collaborative
- High-Speed real-time operation with low interrupt latency
- Small footprint for resource constrained systems
- Unlimited number of tasks each with 254 priority levels
- Unlimited number of mailboxes, semaphores, mutex, and timers
- Support for multithreading

### RTX Performance

<b>Task Specifications</b>	Performance (Cycles)
Interrupt Latency	n/a
Initialize system, start task	1,147
Create task (no task switch)	403
Create task (with task switch)	461
Delete Task	218
Task Switch	192
Set event	89
Send semaphore	72
Send message	117

The RTX Kernel library for Cortex-M does not disable interrupts. Interrupt response time for ISRs is the same as without the RTX kernel.

### RTX Memory Requirements

Task Specifications	<b>Performance</b>
CODE Size	< 4.0 KBytes
RAM Space for Kernel	< 300 Bytes + 128 Bytes User
KAM Space for Kerner	Stack
RAM Space for a Task	TaskStackSize + 52 Bytes
RAM Space for a Mailbox	MaxMessages*4 + 16 Bytes
RAM Space for a Semaphore	8 Bytes
RAM Space for a Mutex	12 Bytes
<b>RAM Space for a User Timer</b>	8 Bytes
<b>Hardware Requirements</b>	SysTick timer

- The RTX Kernel for this test was configured for 10 tasks, 10 user timers, and stack checking disabled.
- RAM requirements depend on the number of concurrently running tasks.

### RTX Multitasking

RTOS enables us to create applications that simultaneously perform multiple functions or **tasks**.

Flexible **Scheduling** of system resources like CPU and memory, and offers ways/supports to communicate between tasks.

Description	ARM7™/ARM9™	Cortex™-M
Defined Tasks	Unlimited	Unlimited
Active Tasks	250 max	250 max
Mailboxes	Unlimited	Unlimited
Semaphores	Unlimited	Unlimited
Mutexes	Unlimited	Unlimited
Signals / Events	16 per task	16 per task
User Timers	Unlimited	Unlimited
Code Space	<4.2 Kbytes	<4.0 Kbytes
RAM Space for Kernel	300 bytes +	300 bytes +
	80 bytes User Stack	128 bytes Main Stack
RAM Space for a Task	TaskStackSize + 52 bytes	TaskStackSize + 52 bytes
RAM Space for a Mailbox	MaxMessages * 4 + 16 bytes	MaxMessages * 4 + 16 bytes
RAM Space for a Semaphore	8 bytes	8 bytes
RAM Space for a Mutex	12 bytes	12 bytes
RAM Space for a User Timer	8 bytes	8 bytes
Hardware Requirements	One on-chip timer	SysTick timer
User task priorities	1 - 254	1 - 254
Context switch time	<5.3 μsec @ 60 MHz	<2.6 µsec @ 72 MHz
Interrupt lockout time	<2.7 μsec @ 60 MHz	Not disabled by RTX

### Timing Specifications

Function	ARM7/ARM9 (cycles)	Cortex <sup>TM</sup> -M (cycles)
Initialize system, (os_sys_init), start task	1721	1147
Create task (no task switch)	679	403
Create task (switch task)	787	461
Delete task (os_tsk_delete)	402	218
Task switch (by os_tsk_delete_self)	458	230
Task switch (by os_tsk_pass)	321	192
Set event (no task switch)	128	89
Set event (switch task)	363	215
Send semaphore (no task switch)	106	72
Send semaphore (switch task)	364	217
Send message (no task switch)	218	117
Send message (switch task)	404	241
Get own task identifier (os_tsk_self)	23	65
Interrupt lockout	<160	0

<sup>•</sup> The table for RTX Kernel library is measured on (ARM7, Cortex-M3), code execution from internal flash with zero-cycle latency.

<sup>•</sup> The RTX Kernel for the test is configured for 10 tasks, 10 user timers and stack checking disabled.

#### Task Creation and Execution

Create the Init Task that will create the other two application tasks1, 2

#### Add header files for RTX and Cortex-M3 board

#### **Create the main() function:**

```
int main (void) {
   SystemInit(); /* initialize the Coretx-M3 processor */
   os_sys_init(init); /* Start the init task */
}
```

### RTX: Task States and Management

Each RTX task is always in exactly one **state**, which tells the disposition of the task.

**RUNNING:** The task that is currently running is in the **RUNNING** state. Only one task at a time can be in this state. The **os\_tsk\_self()** returns the Task ID (TID) of the currently executing task.

**READY:** Tasks which are ready to run are in the **READY** state. Once the running task has completed processing, RTX selects the next ready task with the **highest priority** and starts it.

WAIT\_DLY Tasks which are waiting for a delay to expire are in the WAIT\_DLY State. Once the delay has expired, the task is switched to the **READY** state.

os\_dly\_wait() function is used to place a task in the WAIT\_DLY state.

### RTX: Task States and Management

**WAIT\_ITV:** Tasks which are waiting for an interval to expire are in the WAIT\_ITV State. Once the interval delay has expired, the task is switched back to the READY state.

os\_itv\_wait() function is used to place a task in the WAIT\_ITV State.

WAIT\_OR: Tasks which are waiting for at least one event flag are in the WAIT\_OR state. When the event occurs, task will switch to READY state. os\_evt\_wait\_or() function is used to place a task in the WAIT\_OR state.

**WAIT\_AND:** Tasks which are waiting for all the set events to occur are in the WAIT\_AND state. When all event flags are set, the task is switched to the READY state.

os\_evt\_wait\_and() function will place a task in the WAIT\_AND state.

**WAIT\_SEM:** Tasks which are waiting for a semaphore are in the WAIT\_SEM state. When the token is obtained from the semaphore, the task is switched to the READY state.

os\_sem\_wait() function is used to place a task in the WAIT\_SEM state.

### RTX: Task States and Management

**WAIT\_MUT:** Tasks which are waiting for a free mutex are in the WAIT\_MUT state. When a mutex is released, the task acquire the mutex and switch to the READY state.

os\_mut\_wait() function is used to place a task in the WAIT\_MUT state.

**WAIT\_MBX:** Tasks which are waiting for a mailbox message are in the WAIT\_MBX state. Once the message has arrived, the task is switched to the READY state.

os\_mbx\_wait() function is used to place a task in the WAIT\_MBX state. Tasks waiting to send a message when the mailbox is full are also put into the WAIT\_MBX state. When the message is read out from the mailbox, the task is switched to the READY state.

os\_mbx\_send() function is used to place a task in the WAIT\_MBX state.

**INACTIVE:** Tasks which have not been started or tasks which have been deleted are in the INACTIVE state. **os\_tsk\_delete()** function places a task that has been started [with **os\_tsk\_create()**] into the INACTIVE state.

### RTX Configuration

RTX configuration settings are defined **RTX\_Config.c** file in ......\**ARM\RTX\Config** directory that:

- Specify the number of concurrent running tasks
- Specify the number of tasks with user-provided stack
- Specify the stack size for each task
- Enable or disable the stack checking
- Enable or disable running tasks in privileged mode
- Specify the CPU timer number used as the system tick timer
- Specify the input clock frequency for the selected timer
- Specify the timer tick interval
- Enable or disable the round-robin task switching
- Specify the time slice for the round-robin task switching
- Define idle task operations
- Specify the number of user timers
- Specify code for the user timer callback function
- Specify the FIFO Queue size
- Specify code for the runtime error function

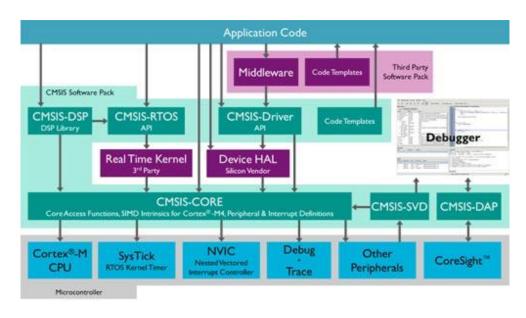
There is no default configuration in the RL-RTX library.

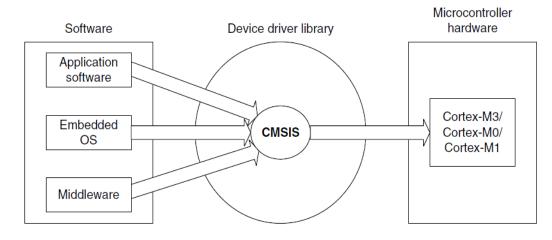
### RTX- Task Management Routines

- os\_sys\_init Initializes and starts RL-RTX.
- os\_sys\_init\_prio Initializes and starts RL-RTX assigning a priority to the starting task.
- os\_sys\_init\_user Initializes and starts RL-RTX assigning a priority and custom stack to the starting task.
- os\_tsk\_create Creates and starts a new task.
- os\_tsk\_create\_ex Creates, starts, and passes an argument pointer to a new task.
- os\_tsk\_create\_user Creates, starts, and assigns a custom stack
  to a new task.
- os\_tsk\_create\_user\_ex Creates, starts, assigns a custom stack, and passes an argument pointer to a new task.
- os\_tsk\_delete Stops and deletes a task.
- os\_tsk\_delete\_self Stops/deletes the currently running task.
- os\_tsk\_pass Passes control to the next task of the same priority.
- os\_tsk\_prio Changes a task's priority.
- os\_tsk\_prio\_self Changes the currently running task's priority.
- os\_tsk\_self Obtains the task ID of the currently running task.
- isr\_tsk\_get Obtains the task ID of the interrupted task.

### **CMSIS**

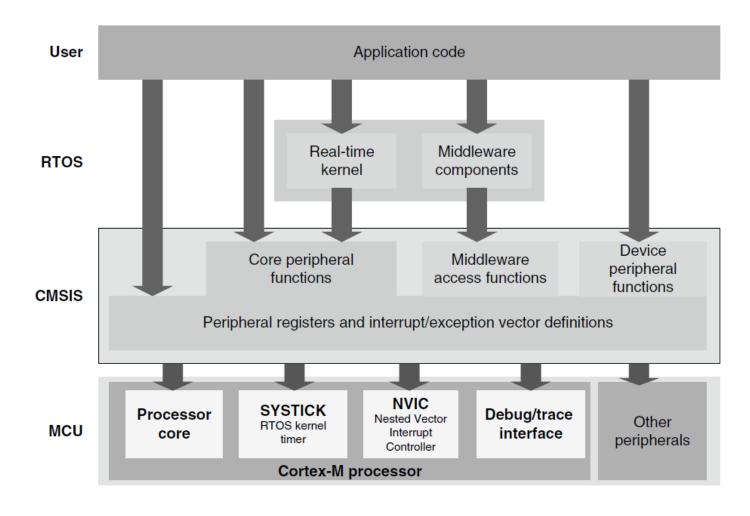
#### CMSIS: Cortex Microcontroller Software Interface Standard



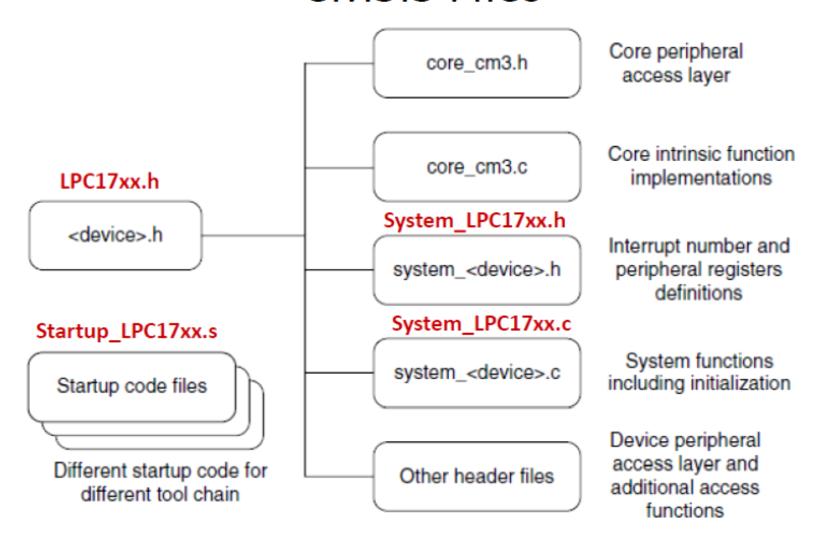


### **CMSIS**

CMSIS is a Device Driver Library providing an independent HW abstraction layer for interfacing applications to the µController.



#### **CMSIS Files**



### RTX- CMSIS Thread Management

osKernelStart Start the RTOS kernel.
osKernelStart Start the RTOS kernel.
osKernelGetState Get the current RTOS Kernel state.
osKernelGetSysTimerCount Get RTOS kernel system timer count.
osKernelSuspend Suspend the RTOS kernel scheduler.
osKernelResume Resume the RTOS kernel scheduler.
osDelay Wait for Timeout (Time Delay).

osThreadCreate Creates and starts a new thread.
and passes an argument pointer to a new task.
osThreadTerminate Stops and deletes a thread.
osThreadYield Passes control to the next thread.
osThreadSetPriority Changes a thread's priority.
osThreadGetPriority Get the currently running thread's priority.
osThreadGetId Obtains the thread ID of the currently running thread.

osSemaphoreCreate Define and initialize a semaphore.
osSemaphoreWait Obtain semaphore token or Wait until it becomes available.
osSemaphoreRelease Release a semaphore token.
osSemaphoreDelete Delete a semaphore.

# Thread Creation and Execution ROUND ROBIN Scheduling

```
/* CMSIS-RTOS 'main' function template */
#define osObjectsPublic
                                    // define objects in main module
#include "osObjects.h"
                                   // RTOS object definitions
#include "cmsis os.h"
                                   // CMSIS RTOS header file
unsigned int global c1=0;
unsigned int global c2=0;
extern int Init Thread (void);
/* main: initialize and start the system */
int main (void) {
 osKernelInitialize ();
                                // initialize CMSIS-RTOS
     Init Thread ();
 osKernelStart ();
                                // start thread execution
     osDelay(osWaitForever);
```

### /\* Thread.c \*/ void Thread1 (void const \*argument); // thread function void Thread2 (void const \*argument); // thread function osThreadId tid\_Thread; // thread id osThreadDef (Thread1, osPriorityNormal, 1, 0); // thread object osThreadId tid2\_Thread; // thread id // thread object osThreadDef (Thread2, osPriorityNormal, 1, 0); int Init Thread (void) { tid Thread = osThreadCreate (osThread(Thread1), NULL); tid2 Thread = osThreadCreate (osThread(Thread2), NULL);

if(!tid Thread) return(-1);

return(0);

#### Thread Creation and Execution

```
/* Thread.c */
void Thread2 (void const *argument) {
     for(;;) {
  global_c2 += 2;
void Thread1 (void const *argument) {
     for(;;) {
 global_c1 += 3;
```

### RTX: Cooperative Multitasking

We can design and implement tasks so that they execute/work **cooperatively**.

Specifically, we must call the system wait function such as <a href="mailto:os\_dly\_wait()">os\_dly\_wait()</a> function or the <a href="mailto:os\_tsk\_pass()">os\_tsk\_pass()</a> function somewhere in each task. These functions signal the RTX kernel to switch.

An example for Cooperative Multitasking.

- The RTX kernel starts executing task 1 that creates task2.
- After counter1 is incremented, the kernel switches to task2.
- After counter2 is incremented, the kernel switches back to task1. This process repeats indefinitely.

### Cooperative Multitasking- Example

```
#include <rtl.h>
int counter1;
int counter2;
 task void task1 (void);
  task void task2 (void);
task void task1 (void) {
os tsk create (task2, 0); /* Create task 2 and
                           mark it as ready */
                    /* loop forever */
for (;;) {
 counter1++; /* update the counter */
 os tsk pass (); /* switch to 'task2' */
```

The System wait function allows your task to wait for an event, while os\_tsk\_pass () switches to another ready task immediately.

If the next ready task has a lower priority than the currently running task, then calling os\_tsk\_pass does not cause a task switch.

### Threads and Cooperative Multitasking

```
/* CMSIS-RTOS 'main' function template */
#define osObjectsPublic
                                   // define objects in main module
                                   // RTOS object definitions
#include "osObjects.h"
#include "cmsis os.h"
                                   // CMSIS RTOS header file
unsigned int counter1, counter2;
extern int Init Thread (void);
/* main: initialize and start the system */
int main (void) {
 osKernelInitialize ();
                                // initialize CMSIS-RTOS
     Init_Thread ();
 osKernelStart ();
                               // start thread execution
     osDelay(osWaitForever);
```

#### Threads and Cooperative Multitasking

```
/* Thread.c */
void Thread1 (void const *argument); // thread function
void Thread2 (void const *argument); // thread function
osThreadId tid Thread; // thread id
osThreadDef (Thread1, osPriorityNormal, 1, 0);
                                                         // thread1 object
osThreadId tid2 Thread; // thread id
osThreadDef (Thread2, osPriorityNormal, 1, 0);
                                                         // thread2 object
int Init Thread (void) {
 tid Thread = osThreadCreate (osThread(Thread1), NULL);
 tid2 Thread = osThreadCreate (osThread(Thread2), NULL);
  if(!tid Thread) return(-1); // Failed to create the thread
  if(!tid2 Thread) return(-1); // Failed to create the thread
 return(0);
```

#### Threads and Cooperative Multitasking

```
/* Thread.c */
void Thread2 (void const *argument) {
                                  // status of the executed function
osStatus status;
    while(1) {
         counter2++;
         status = osThreadYield();
         if (status != osOK) { // thread switch not occurred
void Thread1 (void const *argument) {
                                  // status of the executed function
osStatus status;
    while(1) {
         counter1++;
         status = osThreadYield();
         if (status != osOK) { // thread switch not occurred
```

### IPC: Interprocess Communication

OS provides mechanisms so that processes can pass data. Two types of semantics:

- blocking: sending process waits for response;
- non-blocking: sending process continues.

#### **IPC** styles

Shared memory:

- processes have some memory in common;
- must cooperate to avoid destroying and/or missing any messages.

#### Message passing:

• processes send messages along a communication channel---no common address space.

### Critical Regions

Critical region: section of code that cannot be interrupted by another process.

#### Examples:

- writing shared memory;
- accessing I/O device.

#### Semaphores

Semaphore: OS primitive for controlling access to critical regions.

- Get access to semaphore with P().Perform critical region operations.
- Release semaphore with V().

### Embedded vs. General-Purpose Scheduling

Workstations try to avoid starving processes of CPU access.

• Fairness = access to CPU.

Embedded systems must meet deadlines.

• Low-priority processes may not run for a long time.

#### **Priority-driven Scheduling**

- Each process has a priority
- CPU goes to highest-priority process that is ready
- Priorities determine the scheduling policy:

Fixed priority

Time-varying priorities

### **CPU Scheduling**

**CPU** scheduling determines which process is going to execute next.

#### Relevant to Real-time Systems

- CPU scheduler is also known as the dispatcher
- It is invoked on an event that may lead to choose another process for execution:
  - Clock interrupts
  - I/O interrupts
  - Operating system calls and traps
  - Signals

**Short-term** scheduling

# Scheduling Policies

The selection function: It determines which process in the ready queue is selected next for execution.

**The decision mode:** It specifies the instants in time at which the selection function is exercised

#### Non-preemptive

 Once a process is in the running state, it will continue until it terminates or blocks itself for I/O.

#### Preemptive

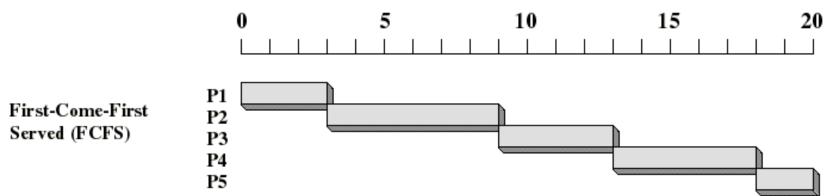
- Currently running process may be interrupted and moved to the Ready state by the OS.
- Allows for better service since any one process cannot monopolize the processor for very long.

### FCFS Scheduling

Service time =
Total processor time
needed in a (CPU-I/O)
cycle

Process	Arrival Time	Service Time
1	0	3
2	2	6
3	4	4
4	6	5
5	8	2

FCFS: First Come First Served



When the current process ceases to execute, the oldest process in the Ready queue is selected

#### FCFS: First Come First Served

- Selection function: The process that has been waiting the longest in the ready queue
- Decision mode: Non-preemptive Process run until it blocks itself

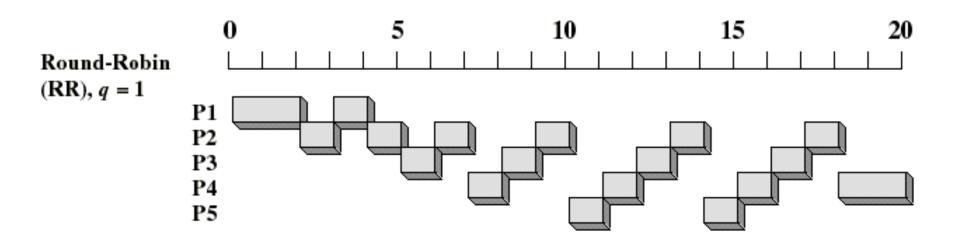
#### FCFS Drawbacks

- Process that does not perform any I/O will monopolize the processor.
- Favors CPU-bound processes:
  - I/O-bound processes have to wait until CPU-bound process completes.
  - I/O-bound processes have to wait even when their I/O is completed (poor device utilization).
  - We could have kept the I/O devices busy by giving a bit more priority to I/O bound processes.

## Time-Sliced Scheduling

- Known as Round Robin
- Each process runs for a fixed amount of time.
- Processes are run in a round-robin sequence.
- Appropriate for regular multi-programming environments.
- Poor response time performance.
- Need better strategy for real-time system applications.

### Round Robin (RR) Scheduling



- Selection function: FCFS
- Decision mode: Preemptive
  - A process is allowed to run until the time slice period has expired
  - Then a clock interrupt occurs and the running process is put on the ready queue.

### Round Robin Scheduling

Time quantum must be substantially larger than the time required to handle the clock interrupt and dispatching. Round Robin favors CPU-bound processes

- I/O bound process uses the CPU for a time less than the time quantum and it is blocked waiting for I/O.
- A CPU-bound process run for full time slice and put back into the ready queue.

#### Solution: Use Virtual Round Robin

- When an I/O completes, the blocked process is moved to an auxiliary queue that gets preference over the main ready queue.
- A process dispatched from the auxiliary queue runs no longer than the basic time quantum minus the time spent running since it was selected from the ready queue.

**Problem:** Consider the following processes are to be scheduled using FCFS and Round Robin

Process		A	В	С	D
Arrival Time	$T_a$	0	1	2	3
Service Time	$T_{\mathbf{S}}$	1	9	1	9

Perform the analysis for each scheduling algorithm.

FCFS	A	В	В	В	В	В	В	В	В	В	C	D	D	D	D	D	D	D	D	D
RR, q = 1	A	В	C	В	D	В	D	В	D	В	D	В	D	В	D	В	D	В	D	D

		A	В	$\mathbf{C}$	D	
FCFS	$T_{\mathbf{f}}$	1.00	10.00	11.00	20.00	
	$T_{\mathbf{r}}$	1.00	9.00	9.00	17.00	9.00
	$T_r/T_s$	1.00	1.00	9.00	1.89	3.22
RR q = 1	$T_{\mathbf{f}}$	1.00	18.00	3.00	20.00	
	$T_{\mathbf{r}}$	1.00	17.00	1.00	17.00	9.00
	$T_r/T_s$	1.00	1.89	1.00	1.89	1.44

**Problem.** Consider the following processes, A, B, C, D and E that are to be scheduled using, FCFS and Round Robin scheduling techniques with time quantum 1 and 4.

	A	В	C	D	Е
Ta	0	1	3	9	12
$T_{S}$	3	5	2	5	5

Where Ta = Process Arrival Time Ts = Process Service Time

Show a complete schedule for both cases.